

IMBio Cap Table**Shares****Management, Insiders, Founders:**

SM	3,340,000
RBD	2,602,035
MG	250,000
NCR	1,168,084
PJ	432,774
DD	531,304
BK	1,317,142
WMA	1,000,000
BNO	1,000,000
SA	200,000
RS	100,000
MM	200,000

12,141,339

Other Shareholders 2,039,310

Pre-Public Financing 1,875,000

Public Shell 1,500,000

Pre-Money Total 17,555,649